

## THE FINANCIAL SUPERVISION AUTHORITY

Current statements no.

5

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2023

Date of preparation 2023-04-27

Abbreviated name of the issuer ELZAB

Conclusion of an Annex to the Multi-product Agreement concluded with ING Bank Śląski S.A.

## Subject

Legal basis

Article 17 (1) MAR - confidential information.

The Management Board of the company, Zakłady Urządzeń Komputerowych "ELZAB" Spółka Akcyjna with its registered office in Zabrze (hereinafter also: the "Company"), with reference to current statements no. 21/2018 of August 27, 2018, no. 4/2019 of March 14, 2019, no. 8/2019 of May 13, 2019, no. 8/2020 of August 5, 2020, no. 12/2021 of October 26, 2021, no. 4/2022 of April 6, 2022, no. 22/2022 of December 20, 2022 and no. 3/2023 of March 13, 2023, informs that today, i.e. April 27, 2023, the Company received from ING Bank Śląski S.A. with its registered office in Katowice (hereinafter referred to as the "Bank"), an annex signed by both parties to the multi-product agreement of August 27, 2018 (hereinafter referred to as the "Multi-product Agreement"), reducing the total amount of the Company's credit obligations under the Multi-product Agreement to the nominal amount of PLN 6,653,110.00, however, after the conclusion of the annex to the Multi-Product Agreement, the revolving credit sub-limit in the amount of PLN 4,900,000.00 will be available until June 29, 2023, with the repayment date until July 7, 2023, and the terms of availability of the credit sub-limit working capital and the sublimit of the investment loan remain unchanged.

In addition, the Annex introduces a change in the scope of hedging the repayment of the Multi-product Agreement. The Bank released the security in the form of a registered pledge on the STRIPPIT INC. model PX1225, which is owned by the Company, and the assignment of rights from the insurance policy of the aforementioned subject matter. The other relevant terms of the Multi-product Agreement have not been changed, in particular the financial terms, the agreement in question do not differ from those currently used in such agreements.

## Contents of the statements:

ZAKŁADY URZĄDZEŃ KOMPUTEROWYCH ELZAB SA		
(full name of the issuer)		
ELZAB		Information technology (IT)
(abbreviated name of the issuer)		(sector according to Warsaw Stock Exchange classification)
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(e-mail)		(www)
6480000255		270036336
(Tax ID Number)		(National Register of Economic Units)

## SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Full name	Position/Function	Signature
2023-04-27	Bartosz Panek	President of the Management Board	
2023-04-27	Jerzy Poplawski	Vice-President of the Management Board	