

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report No 13/2011

Date of preparation: 14th April, 2011

Abbreviated name of the Issuer:

ELZAB

Subject:

Conversion of 356 070 ELZAB S.A. prescribed preference shares into ordinary bearer shares.

Legal foundation:

Art. 56 section 1 point 2 of the Law on the offer – current and periodic information

The text of the report:

In reference to current report No 9/2011 dated 07.04.2011, the Management Board of ELZAB S.A. Computer Works in Zabrze informs that on 13.04.2011 it received information that the Management Board of National Depository of Securities S.A. adopted resolution, according to which on 15th April, 2011, it will carry out the conversion of 356 070 prescribed preference shares in ELZAB S.A. into ordinary bearer shares. The conversion will be made at the motion of NOVITUS S.A. Before the change the shares entitled to 5 votes from one share at the Company General Meeting.

Upon conversion, the total number of votes and ELZAB S.A. General Meeting will be 16 282 930 votes.

The amount of the share capital will remain unchanged, i.e. PLN 22 142 962,40.

Legal foundation: art.5 par.1 section 10 of Minister's of Finance Decree on current and periodic information.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Full name	Position / Function	Signature
2011-04-14	Jerzy Biernat	Deputy Chairman of the Management Board, CEO	
2011-04-14	Jerzy Malok	Member of the Management Board	