

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report No 19/2011

Date of preparation: 16th May, 2011

Abbreviated name of the Issuer:

ELZAB

Subject:

Admission and flotation of 356.070 ordinary bearer shares

Legal foundation:

Art. 56 section 1 point 2 of the Law on the offer – current and periodic information

The text of the report:

The Management Board of ELZAB S.A. Computer Works with registered office in Zabrze hereby informs to have received resolution No 621/2011 of the Management of Warsaw Stock Exchange in Warsaw S.A. (GPW) dated 16th May, 2011 on admission and flotation of B series ordinary bearer shares in ELZAB S.A. Computer Works.

The GPW resolution reads as follows:

„Resolution No 621/2011
of Warsaw Stock Exchange S.A. Management Board
dated 16th May, 2011
on admission and flotation of B series ordinary bearer shares in ELZAB S.A.

§ 1

The Management Board of the Stock Exchange hereby confirms that pursuant to § 19 par. 1 and 2 of the Stock Exchange By-laws, 356.070 (three hundred fifty six thousand seventy) B series ordinary bearer shares in ELZAB S.A. Computer Works of nominal value PLN 1,36 zł (one 36/100 zlotys) each, marked „PLELZAB00051” by the National Depository for Securities.

§ 2

Based on § 38 par. 1 and 3 of the Stock Exchange By-laws, the Stock Exchange Management Board decides to float the shares in ELZAB S.A. as specified in § 1 above, on 23rd May, 2011 applying the ordinary procedure, provided National Depository for Securities assimilates on the same day [23rd May, 2011) the said shares with the shares in the same Company currently traded on the stock exchange. z

§ 3

The resolution shall come into force and effect on the day of being passed.”

Now therefore, the total of 16 100 580 shared bearing the code PLELZAB00010 will be offered on the stock exchange, of which:

11 015 460 series A and C ordinary bearer shares

1 463 530 B series ordinary bearer shares

3 621 590 D series ordinary bearer shares

Legal foundation: art. 34 par. 1, section. 4 of Minister of Finance Decree on current and periodic information.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Full name	Position / Function	Signature
2011-05-16	Jerzy Biernat	Deputy Chairman of the Management Board, CEO	
2011-05-16	Jerzy Malok	Member of the Management Board	