

POLISH FINANCIAL SUPERVISION AUTHORITY**Current Report No 31 / 2009**

Date of preparation: 9th June, 2009 Abridged name of issuer: **ELZAB**

Subject: Correction of the consolidated annual report for 2008

Legal foundation: Art. 56 par. 1 section 2 of the Law on Offer – Current and Periodic Information

Text of the report:

Management Board of Zakłady Urządzeń Komputerowych ELZAB S.A. in Zabrze hereby informs, that there was received „Annex to the report on results of the audit of the consolidated financial statements” of ELZAB Group.

Annex introduced change in content of point 10 (pages 22 and 23) of the report of independent Auditor on results of the audit of the consolidated financial statements of ELZAB Group – „Events occurring after balance sheet date”.

The reason of such change is a mistake in final printout of the report of independent auditor.

Corrected content of point 10 of the report of independent Auditor on results of the audit of the consolidated financial statements is enclosed to the present current report.

Other information presented in consolidated report for 2008 did not change.

Enclosure:

Annex to the report

ZAKŁADY URZĄDZEŃ KOMPUTEROWYCH ELZAB S.A.		

ELZAB	(full name of the Issuer)	Computer science and technology (inf)
(brief issuer's name)		(sector acc. the Warsaw Stock Exchange classification)
41-813	Zabrze	

(post code)	(place)	
ul. Kruczkowskiego		39

(street)		(number)
(032) 272 2021	2722583	

(phone)	(fax)	
zalog@elzab.com.pl		www.elzab.com.pl

(e-mail)		(website)
6480000255		27003636

(tax identification No)		(Business statistical No)

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Name	Position / Rank	Signature
09-06-2009	Eugeniusz Pajaczek	President of the Management Board	
09-06-2009	Jerzy Biernat	Deputy Chairman of the Management Board - CEO	

**THE CAPITAL GROUP
ZAKŁADY URZĄDZEŃ
KOMPUTEROWYCH ELZAB S.A.
BASED IN ZABRZE**

**ANNEX TO THE REPORT ON RESULTS OF THE AUDIT
OF THE CONSOLIDATED FINANCIAL STATEMENTS**

KATOWICE, AUGUST 2009

**ANNEX TO THE REPORT OF INDEPENDENT AUDITOR
FOR SHAREHOLDERS AND SUPERVISORY BOARD OF
ZAKŁADY URZĄDZEŃ KOMPUTEROWYCH
ELZAB S.A. IN ZABRZE**

Annex below introduce amendments on page 22 and 23 of the report, in part considering events occurring after balance sheet date. Point 10 is given the following tenor:

10. Events occurring after balance sheet date

In the second half-year of 2008 in the scope of consolidation activities, some actions were carried out with the aim of bringing merger of the dominant Entity Zakłady Urządzeń Komputerowych Elzab S.A. with Exorigo Sp. z o.o. and Upos System Sp. z o.o.

Establishing a broader capital group was supposed to happen resulting from increase of the equity of the dominant Entity Zakłady Urządzeń Komputerowych Elzab S.A. by issuing shares for shareholders of Exorigo Sp. z o.o. and Upos System Sp. z o.o. companies in return for contributing 100% of Exorigo Sp. z o.o. and Upos System Sp. z o.o. shares as non-cash contribution to the dominant Entity Zakłady Urządzeń Komputerowych Elzab S.A.

After the balance sheet date, on 19 February 2009 the Extraordinary General Meeting of the dominant Entity by votes of two Shareholders rejected a resolution on increasing equity of the dominant Entity Zakłady Urządzeń Komputerowych Elzab S.A. and offering to shareholders of Exorigo Sp. z o.o. and Upos System Sp. z o.o. entering into possession of shares in the increased equity in return for contributing 100% of shares in both companies in the form of non-cash contribution and depriving hitherto shareholders of rights from shares. Thus the process of capital merger was stopped.

After balance sheet date, ie.19 February 2009 according to the Resolution no 9/2009 Management Board of dominant unit Zakłady Urządzeń Komputerowych Elzab S.A. decided to maintain activities in aim to selling property of dominant unit placed in Suchy Las near Poznan.

After balance sheet it is planned to take over subsidiary Medesa Sp.z o.o by the dominant unit Zakłady Urządzeń Komputerowych Elzab S.A.

On 20 January 2009 the Management Board of subsidiary Medesa Sp.z o.o. took a resolution no 1/2009 accepting the merger plan of Medesa Sp. z o.o as company being acquired and Zakłady Urządzeń Komputerowych Elzab S.A with premises in Zabrze as the acquirer.

According to regulation of article 500 Commercial Code on 22 January 2009 a notification of intending to merge both Companies was submitted to Court. The merger is going to happen by transfer of all assets of Medesa Sp. z o.o. to the dominant Entity Zakłady Urządzeń Komputerowych Elzab S.A. as the only Partner of the taken over Company.

As of 29 April 2009 the Extraordinary General Meeting of Shareholders of Zakłady Urządzeń Komputerowych ELZAB S.A. was convened. A proposed agenda includes mostly:

- presenting by the Company's Management Board „The motion of the Company's Management Board for the merger with the Company Medesa Sp. z o.o.” together with the Supervisory Board opinion,
- presenting by the Company's Management Board significant contents of the plan of merger and other documents related to the merger of Companies,
- passing a resolution on the merger of the Company with Medesa Sp. z o.o.,
- passing a resolution on giving consent to purchasing by the Company the Company's own shares realized according to the art. 362 § 1 p. 8 of the Commercial Companies Code,
- passing a resolution on determining means for financing purchase of the Company's own shares,
- passing a resolution on giving consent to changing purpose of purchased by the Company own shares.

After the balance sheet date there were no other than mentioned above significant events influencing on financial and property standing of the audited Capital Group.

Other statements included in the report remain unchanged.

The statutory auditor:

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Bernarda Wanat
registered on the published list of Statutory Auditors
with no. 8016/3260

*Kancelaria Porad Finansowo - Księgowych
dr Piotr Rojek
Spółka z ograniczoną odpowiedzialnością
40 - 954 Katowice, Powstańców Street 34
The company is registered on the published list of companies entitled to audit
the financial statements with no.1695*

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Member of the Board
Andrzej Młynarczyk

Katowice, 8 June 2009