

## FINANCIAL SUPERVISION AUTHORITY

Current report No 39/2009

Date of preparation: 3<sup>rd</sup> August, 2009

Abbreviated name of the Issuer:

ELZAB

### Subject:

**Annex to agreement with Bank Polska Kasa Opieki SA**

Legal foundation:

Art. 56 par. 1 point 2 Law on of the Law on the offer – current and periodic information

### The text of the report:

The Management Board of ELZAB S.A. Computer Works in Zabrze informs on today's signing Annex No 6 to the „Zaliczka” [Advance Payment] of 28th July, 2005, concluded with Bank Polska Kasa Opieki SA (current reports No: 26/2005, 30/2005, 28/2006, 3/2007, 26/2007, 113/2008).

In virtue of the annex the agreement has been extended until 31.07.2010 while the maturity postponed to 15.01.2011.

The interest on the credit is variable, based on WIBOR 1M plus the bank margin of 1,7%.

The commission for processing the application was 0,6% p.a. of the credit amount, i.e. PLN 9000 and for extending the credit's duration - 0,2% p.a. of the credit amount, i.e. PLN 3000.

Legal foundation: art. 5 par. 1 section 3 Minister's of Finance Decree.

|  |                           |  |
|--|---------------------------|--|
| ZAKŁADY URZĄDZEŃ KOMPUTEROWYCH ELZAB S.A.                  |                           |  |
| -----  |                           |  |
| ELZAB  | (full name of the Issuer) | Computer science and technology (inf)                  |
| (brief issuer's name)                                      |                           | (sector acc. the Warsaw Stock Exchange classification) |
| 41-813   | Zabrze                    |  |
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| (e-mail)   | (website)                 |  |
| 64800000255  | 27003636                  |  |
| (tax identification No)                                    | (Business statistical No) |  |

### SIGNATURES OF PERSONS REPRESENTING THE COMPANY

| Date       | Full name      | Position / Function                     | Signature |
|------------|----------------|---|-----------|
| 03.08.2009 | Jerzy Biernat  | Vice President of Management Board, CEO |           |
| 03.08.2009 | Elżbieta Załóg | Proxy                                   |           |