

FINANCIAL SUPERVISION AUTHORITY

Current report No 40/2009

Date of preparation: 4th August, 2009

Abbreviated name of the Issuer:

ELZAB

Subject:

Registration of merger of ELZAB SA and MEDESA Sp. z o.o.

Legal foundation:

Art. 56 par. 1 point 2 Law on of the Law on the offer – current and periodic information

The text of the report:

In reference to current reports No 128/2008, 3/2009 and 24/2009 The Management Board of ELZAB SA Computer Works in Zabrze informs on today's receipt of decision of the Court of First Instance in Gliwice, X Business Department of National Court Register dated 31.07.2009 on merger of ELZAB S.A. and MEDESA Sp. z o.o.

The merger was effected under art. 492 § 1 section 1 in relation to art. 516 §1; §5 and §6 of Commercial Companies Code through transfer of all the property of MEDESA Sp. z o.o. to ELZAB S.A.

The taking over company - ELZAB S.A. with registered office in Zabrze, ul. Kruczkowskiego 39 entered in the register of entrepreneurs of the Court of First Instance in Gliwice, X Business Department under No KRS 0000095317. ELZAB S.A. is a company specializing at design, production and distribution of a wide range of cash registers, cash devices and systems, peripherals and accessories used for sales registration and management.

The taken over company - MEDESA Sp. z o.o. with registered office in Warsaw, ul. Taborowa 14, entered in the Register of Entrepreneurs of the Court of First Instance for the Capital City of Warsaw, XIII Business Department of National Court Register under No KRS 0000086403. MEDESA Sp. z o.o. was a subsidiary of ELZAB S.A., in which ELZAB S.A. held 100 % shares. The object of the Company business was the production and distribution of commercial scales, weighbridges, and commercial personal scales. The Company also sold supplies and consumables, mainly paper and communication equipment for the scales, it also provides repair services.

Legal foundation: art. 5 par.1 section 14 of Minister's of Finance Decree on current and periodic information.

ZAKŁADY URZĄDZEŃ KOMPUTEROWYCH ELZAB S.A.

ELZAB	(full name of the Issuer)	Computer science and technology (inf)
-----	-----	-----
(brief issuer's name)	Zabrze	(sector acc. the Warsaw Stock Exchange classification)
41-813	-----	-----
-----	-----	-----
(post code)	(place)	
ul. Kruczkowskiego	39	
-----	-----	-----
(street)	(number)	
(032) 272 2021	2722583	
-----	-----	-----
(phone)	(fax)	
zalog@elzab.com.pl		www.elzab.com.pl
-----	-----	-----

(e-mail) 64800000255 ----- (tax identification No)	(website) 27003636 ----- (Business statistical No)
---	---

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Full name	Position / Function	Signature
04.08.2009	Jerzy Biernat	Vice President of Management Board, CEO	
04.08.2009	Elżbieta Załóg	Proxy	