

FINANCIAL SUPERVISION AUTHORITY

Current report No 55/2010

Date of preparation: 22nd November, 2010

Abbreviated name of the Issuer:

ELZAB

Subject:

ELZAB S.A. shares purchase transaction within the call for subscription for sale of ELZAB S.A. shares

Legal foundation:

Art. 56 section 1 point 1 of the Law on the offer – confidential information

The text of the report:

In connection with current report No 54/2010 dated 19.11.2010, the Management Board of ELZAB S.A. Computer Works with registered office in Zabrze informs on information taken today from current report No 27/2010 dated 20.11.2010, that on 19.11.2010 the transaction of purchase by NOVITUS S.A. of 8.211.958 ELZAB S.A. ordinary bearer shares representing 50,89% of the initial capital and entitling to exercise 46,38% from the total number of votes at ELZAB S.A. general meeting, has been realized. The purchase of shares is the result of announced on 12.10.2010 and carried out by NOVITUS S.A. call for subscription for sale of ELZAB S.A. shares.

Upon settlement of the transaction of purchase of shares within the announced call for subscription for sale of ELZAB S.A. shares, NOVITUS S.A. will be holding the total of 10.262.478 ELZAB S.A. shares (including 9.906.408 ordinary bearer shares and 356.070 prescribed privileged shares) representing 63,60% of ELZAB S.A. initial capital and corresponding with 11.686.758 votes at ELZAB S.A. general meeting (including 9.906.408 from ordinary bearer shares and 1.780.350 from prescribed vote privileged shares), that represent 66% of the total number of votes at ELZAB S.A. general meeting.

Prior to announcing the call for subscription for shares sale, NOVITUS S.A. held the total of 2.050.520 ELZAB S.A. shares (including 1.694.450 ordinary bearer shares and 356.070 prescribed privileged shares) constituting 12,71% of the initial capital and entitling to 3.474.800 votes (including 1.694.450 from ordinary bearer shares and 1.780.350 from prescribed privileged shares) constituting 19,62% of the total number of votes at ELZAB S.A. general meeting.

In accordance with the information passed on, NOVITUS S.A. does not exclude changing its share in the total number of votes at ELZAB S.A. general meeting in the next 12 months perspective.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Full name	Position / Function	Signature
2010-11-22	Jerzy Biernat	Vice President of Management Board, CEO	
2010-11-22	Jerzy Malok	Member of the Management Board, Commerce Vice-President	