

ELZAB

CR 12 2021

Polish Financial Supervision Authority

Current report no 12/2021

Report date: 26th of October 2021

Abbreviated issuer name: ELZAB.....

Subject:

Conclusion of an Annex to the Multi-product Agreement with ING Bank Śląski S.A.

Legal basis:

Article 17 (1) MAR - confidential information

Report content:

In reference to current reports no. 21/2018, 4/2019, 8/2019 and 8/2020, the Management Board of the company under the name Zakłady Urządzeń Komputerowych "ELZAB" Spółka Akcyjna with its registered office in Zabrze (hereinafter also: "the Company") informs that on today, i.e. on October 26, 2021, it was concluded with ING Bank Śląski S.A. based in Katowice, Annex 9 to the Agreement Multi-product loan, reducing the multi-product loan limit from PLN 46,100,000 to PLN 32,900,000 from on October 28, 2021, with the repayment date until November 6, 2023.

The annex also introduces a change in the scope of securing the repayment of the Multi-product Agreement.

The bank expressed consent to the separation from the property encumbered with a mortgage established to secure the above-mentioned Bank's claims on a plot with the registration number 1938/260, with the simultaneous release of this plot from the mortgage burden. The declaration on submission to enforcement of the Company will also be changed, pursuant to Art. 777 § 1 point 5 of the Code of Civil Procedure, regarding the obligation to pay a sum of money up to the amount of 49,350 PLN 000 (from the amount of PLN 69 150 000).

The remaining conditions, in particular the financial conditions, of the agreement in question do not differ from commonly used in contracts of this type.

ZAKŁADY URZĄDZEŃ KOMPUTEROWYCH ELZAB S.A......

(full issuer name)

ELZAB.....
(abbreviated issuer name)

Informatics.....
(sector acc. to WNE classification)

41-813.....
(zip code)

Zabrze.....
(town city)

Elzab.....
(street)

1.....
(building number)

(32) 272 20 21.....
(telephone number)

(32) 272 25 83.....
(fax)

ir@elzab.com.pl.....
(e-mail)

www.elzab.com.pl.....
(www)

6480000255.....
(Vatin)

270036336.....
(National Business Registry Number)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name and Surname	Position/Function	Signature
26 th October 2021	Bartosz Panek	President of the Management Board	
26 th October 2021	Jerzy Popławski	Vice President of the Management Board	