

ELZAB

CR 13 2021

Polish Financial Supervision Authority

## Current report no 13/2021

**Report date:** 31<sup>st</sup> of December 2021

**Abbreviated issuer name:** ELZAB.....

**Subject:**

Conclusion of a loan agreement

**Legal basis:**

Article 17 (1) MAR - confidential information

**Report content:**

The management board of the company under the name Zakłady Urządzeń Komputerowych "ELZAB" Spółka Akcyjna with its registered office in Zabrze (hereinafter also: "Company") informs that today, i.e. December 31, 2021, a loan agreement was concluded with JNJ Limited with headquartered in Dubai, a subsidiary of an entity related to the Company - Comp Centrum Innowacji sp. z o.o., in the amount of EUR 2,885,000.00. The loan is to be repaid in three installments: the first installment of 1,000,000.00 EUR (one million euro 0/100) by 31 August 2022; second installment in the amount of 1,000,000.00 EUR by 31 August 2023; the third installment in the amount of EUR 885,000.00 by 31 December 2024. Interest will be paid together with the third installment of the loan. Other conditions, in particular the financial conditions of the contract in question do not differ from those commonly used in contracts of this type.

At the same time, from the received amount, the loan referred to above was made by JNJ Limited based in Dubai payment of trade receivables due to the company in the total amount of EUR 2,885,000.00 (two million eight hundred eighty five thousand euro and 0/100). As a result of the above activities, the total debt of JNJ Limited to the Company has not changed.

ZAKŁADY URZĄDZEŃ KOMPUTEROWYCH ELZAB S.A......  
( full issuer name )

ELZAB..... Informatics.....  
(abbreviated issuer name) (sector acc. to WNE classification)

41-813..... Zabrze.....  
(zip code ) (town city )

Elzab..... 1.....  
(street) (building number )

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6480000255..... 270036336.....  
(Vatin) (National Business Registry Number)

**SIGNATURES OF THE COMPANY'S REPRESENTATIVES:**

Date	Name and Surname	Position/Function	Signature
31 <sup>st</sup> December 2021	Bartosz Panek	President of the Management Board	
31 <sup>st</sup> December 2021	Jerzy Popławski	Vice President of the Management Board	