

THE FINANCIAL SUPERVISION AUTHORITY

Current statements no.

7

/

2022

Date of preparation 2022-05-30

Abbreviated name of the issuer ELZAB

Announcement on convening the Ordinary General Meeting of Shareholders of ELZAB SA

Subject

Legal basis

Article 56 (1) (2) of the Act on public offering - current and periodic information

Contents of the statement:

The Management Board of the company, Zakłady Urządzeń Komputerowych "ELZAB" Spółka Akcyjna, with its registered office in Zabrze (hereinafter the "Company"), acting pursuant to Article 399 § 1 in conjunction with Articles 402(1) and 402(2) of the Commercial Companies Code, convenes the Ordinary General Meeting of the Company (hereinafter also referred to as the Ordinary General Meeting of the Company) to be held on June 30, 2022, at 11.00 a.m. the "Meeting"), which will be held in Warsaw at Jutrzenki 116, 02-230 Warsaw, with the detailed agenda indicated below.

Agenda of the Meeting.

1. Opening of the Meeting.
2. Selection of President of the Meeting.
3. Confirmation that the Meeting has been properly convened and is capable of adopting resolutions.
4. Adoption of the agenda of the Meeting.
5. Consideration and adoption of resolutions on the approval of the report of the Management Board on the operation of the Company in 2021 and the financial statements of the Company for the financial year 2021.
6. Consideration and adoption of resolutions on the approval of the report of the Management Board on the operations of the ELZAB Capital Group in 2021 and the consolidated financial statements of the ELZAB Capital Group for the financial year 2021.
7. Adoption of a resolution on the approval of: (i) the statements on the operations of the Supervisory Board in 2021, containing the report of the Audit Committee for the financial year 2021, (ii) the statements of the Supervisory Board on the results of the assessment: the statements of the Management Board on the operations of the Company in 2021 and the financial statements of the Company for the financial year 2021 and the request of the Management Board on distribution of profit for the financial year 2021 and (iii) the statements of the Supervisory Board on the results of the assessment: the statements of the Management Board on the operations of the ELZAB Capital Group in 2021 and the consolidated financial statements of the ELZAB Capital Group for the financial year 2021.
8. Adoption of a resolution on the distribution of profit for the financial year 2021.
9. Adoption of resolutions on the acknowledgement of the fulfillment of duties by Members of the Management Board of the Company in the financial year 2021.
10. Adoption of resolutions on the acknowledgement of the fulfillment of duties by Members of the Supervisory Board of the Company in the financial year 2021.
11. Adoption of resolutions on determining the number of Members of the Supervisory Board and appointing members of the Supervisory Board of the Company for the period of the new term of office.
12. Adoption of a resolution on expressing an opinion on the Supervisory Board's report on remuneration for the financial year 2021.
13. Adoption of a resolution on the amendment of the Company's Articles of Association and authorization of the Supervisory Board to determine the consolidated text of the Company's Articles of Association.
14. Various matters, including: presentation by the Supervisory Board of the assessment on the situation of the Company and the ELZAB Capital Group and presentation by the Management Board of the Company of the Report on the application of corporate governance in 2021.
15. Order the Meeting.

The full text of the announcement on convening the Annual General Meeting of Shareholders is included in the annex hereto. Documentation related to the Annual General Meeting will be available on the Company's website at: <https://www.elzab.com.pl/pl/relacje-inwestorskie/walne-zgromadzenia/zwz-30-czerwiec-2022>

The Company's annual statements and the annual statements of the ELZAB Group with the expert opinion and corporate governance are available on the Company's website at: <https://www.elzab.com.pl/pl/relacje-inwestorskie/raporty/raporty-roczne>

Annexes

File	Description
1 information on conveying sgm.pdf	information on the convening of the General Meeting

The Financial Supervision

2 projekt_uchwa_wza.pdf	draft resolutions of the General Meeting
3 justification for resolutions of gm.pdf	justification for resolutions of the General Meeting
4 form of granting power of attorney.pdf	form - granting a power of attorney
5 form of power of attorney - cancellation.pdf	form - cancellation of power of attorney
6 application form with submission of draft resolutions.pdf	form - submission of draft resolutions
7 form of request for put specific cases in the agenda	form - request to put specific cases in the agenda
8 form of request to convene the EGM.pdf	form - request to convene the EGM
9 request to distribute the profit.pdf	request of the Management Board to distribute the
10 opinion of the SB on the distribution of the profit.pdf	opinion of the SB on the distribution of the profit
11 statements of the Supervisory Board for 2021.pdf	statements of the Supervisory Board with the assessment of the Company's situation for 2021
12 audit committee report for 2021.pdf	Audit Committee report for 2021
13 adoption of the statements on remuneration.pdf	resolution of the Supervisory Board - adoption of the statements on remuneration
14 statements of the Supervisory Board on remuneration for 2021.pdf	statements of the SB on remuneration for 2021
15 report of the independent auditor on the performance of services	report of the auditor on the performance of the attestation service of the statements on remuneration
16 information on the total number of shares in the Company and the number of votes	information on the total number of shares in the Company and the number of votes attached to these shares

ZAKŁADY URZĄDZEŃ KOMPUTEROWYCH ELZAB SA	
----- (full name of the issuer)	
ELZAB	Information Technology (IT)
----- (abbreviated name of the issuer)	----- (sector according to the WSE classification) 41-813 Zabrze
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6480000255	270036336
(Tax ID Number)	(National Register of Economic Units)

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Full name	Position/Function	Signature
2022-05-30	Bartosz Panek	President of the Management Board	
2022-05-30	Jerzy Popławski	Vice-President of the Management Board	