

Polish Financial Supervision Authority**Current report****No 24/2017**Report date : 21st of December 2017

Abbreviated issuer name:

ELZAB.....**Subject:**

Disposal of own shares of the company "ELZAB" S.A.

Legal grounds:

Article 56 paragraph 1 point 2 of the Act on Public Offering - current and interim information

Report content:

The Management Board of "ELZAB" S.A with registered office in Zabrze informs that on 21st December 2017 the Company concluded - as part of two block trades on the regulated market - sale transactions of a total of 768,093 ordinary bearer shares (treasury shares) with a total nominal value of 1,044,460.48 PLN, representing 4.76% of share capital and entitling to 768,093 votes, which constituted 4.72% of the total number votes at the general meeting of the Company at an average unit sale price of 7.00 (seven) PLN per share.

From among the aforementioned securities, 663.483 own shares of the Company were purchased based on Resolution No. 23/2013 of the Ordinary General Meeting of the company of 28th June 2013, and 104 610 own shares of the Company were acquired on the basis of Resolution No. 2 of the Extraordinary General Meeting of ZUK Elzab S.A. of 29th April 2009.

Before concluding the above transaction, the Company possessed in total 1,173,755 ordinary bearer shares constituting 7.27% of the share capital and entitling to 1,173,755 votes, which constituted 7.21% of the total number of votes at the General Meeting of the Company.

As a result of the sale of own shares, the Company holds a total of 405,662 ordinary bearer shares, constituting 2.51% of the share capital and corresponding to 405,662 votes, constituting 2.49% of the total number of votes at the general meeting of the Company.

The reason and purpose of the sale of the abovementioned securities is the exercise of the Management Board's right to sell shares specified in the above resolutions, which was used by the Management Board to obtain funds for the Company's operations.

Legal basis: § 5 act 1 point 6 in connection with § 12 the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Official Journal No. 33, item 259, as amended);

ZAKŁADY URZĄDZEŃ KOMPUTEROWYCH ELZAB S.A......
(full issuer name)

<u>ELZAB</u> (abbreviated issuer name)	<u>Informatics</u> (sector acc. to WNE classification)
<u>41-813</u> (zip code)	<u>Zabrze</u> (town city)
<u>Kruczkowskiego</u> (street)	<u>39</u> (building number)
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<u>ir@elzab.com.pl</u> (e-mail)	<u>www.elzab.com.pl</u> (www)
<u>6480000255</u> (Vatin)	<u>270036336</u> (National Business Registry Number)

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name and Surname	Position/Function	Signature
21 st of December 2017	Krzysztof Urbanowicz	President of the Management Board
21 st of December 2017	Jerzy Popławski	Vice President of the Management Board