

Polish Financial Supervision Authority**Current report****No 8/2017**Report date : 1st of June 2017

Abbreviated issuer name:

ELZAB.....**Subject:**

Announcement on convening the Annual General Meeting.

Legal grounds:

Article 56 paragraph 1 point 2 of the Act on Public Offering - current and interim information

Report content:

The Management Board of "ELZAB" Spółka Akcyjna based in Zabrze acting on the basis of article 399 § 1, in connection with Articles 4021 and 4022 of the Code of Commercial Companies, convenes on 30 June 2017 at 13:00 the Ordinary General Meeting of Shareholders of the Company to be held in Warsaw Jutrzenki Street 116 postal code 02-230 Warszawa with the detailed agenda set out below.

Agenda of the Meeting:

1. Opening of the Assembly.
2. Election of the Chairman of the Meeting.
3. Confirmation of the correctness of convening the Meeting and its ability to adopt resolutions.
4. Adoption of the agenda of the Meeting.
5. Consideration and adoption of resolutions on the approval of the Management Board's report on the Company's operations in 2016 and the Company's financial statements for the financial year 2016.
6. Consideration and adoption of resolutions on the approval of the Management Board's report on the operations of the ELZAB Capital Group in 2016 and consolidated financial statements of the ELZAB Capital Group for the financial year 2016.
7. Adoption of a resolution on approval:
 - (i) a report on the activities of the Supervisory Board in 2016 containing the audit committee report
 - (ii) the Supervisory Board's report on the results of the evaluation: the Management Board's report on the Company's operations in 2016 and the financial statements of the Company for the financial year 2016 and the Management Board's motion for the appropriation of profit for the financial year 2016;
 - (iii) the Supervisory Board's report on the results of the evaluation: the Management Board's report on the operations of the ELZAB Capital Group in 2016 and consolidated financial statements of the ELZAB Capital Group for the financial year 2016.
8. Adoption of a resolution on the allocation of profit for the financial year 2016.
9. Adoption of resolutions on granting discharge to the members of the Management Board of the Company for the performance of their duties in the financial year 2016.
10. Adoption of resolutions on the discharge of the duties of members of the Company's Supervisory Board in the financial year 2016.
11. Any other business, including the presentation by the Supervisory Board of the assessment of the situation of the ELZAB Capital Group and the presentation by the Management Board of the Company of the Corporate Governance Report of 2016.
12. Supplement to the composition of the Supervisory Board of the Company.
13. Closing of the Congregation.

The full text of the notice of convening an Ordinary General Meeting of Shareholders is set out in the annex of this report.

Documentation related to the Ordinary General Meeting will be available on the Company's website at <http://www.elzab.com.pl/en/reporting/investors-investments>

Appendixes:

File:	Description:
Elzab Announcement on convening the AGM for 2016.pdf	Announcement on convening the AGM 30 th June 2017
Draft resolutions.pdf	Draft resolution of the AGM 30 th June 2017
ELZAB justification for resolutions for 2016.pdf	Justification AGM resolutions 30 th June 2017
ELZAB Application Form for placing certain matters on the agenda of the AGM.pdf	Application for placing specific issues on the AGM agenda 30 th June 2017
ELZAB Form Request for draft resolutions.pdf	Application_Publication of draft resolutions AGM 30 th June 2017
ELZAB Power of Attorney Form.pdf	Power of attorney to participate in AGM 30 th June 2017
ELZAB Power of Attorney Form - appeal.pdf	Appeal of the unoccupation AGM 30 th June 2017
ELZAB Form Request for convening EGM _.pdf	Request for convening an EGM
Profit allocation 2016.pdf	Proposal of the Board to allocate profit for 2016
Assessment of the situation of the company and the capital group for 2016.pdf	RN assessment of the situation of the Company and the Capital Group for 2016
Report on the activities of the Supervisory Board, item 1.pdf	Report on the activities of the Supervisory Board in 2016, including the report of the Audit Committee
Report of the Supervisory Board attachment 2.pdf	The Supervisory Board's report on the results of the evaluation of the Management Board's report on ELZAB's activity and ELZAB's financial statements for 2016 and the motion of the Management Board regarding the appropriation of profit for 2016
Report of the Supervisory Board of the Group attachment 3.pdf	Supervisory Board's report on the results of the evaluation of the Management Board's report on the activities of ELZAB Capital Group and the consolidated financial statement of the ELZAB Capital Group for 2016

ZAKŁADY URZĄDZEŃ KOMPUTEROWYCH ELZAB S.A.
(full issuer name)

<u>ELZAB</u> (abbreviated issuer name)	<u>Informatics</u> (sector acc. to WNE classification)
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<u>6480000255</u> (Vatin)	<u>270036336</u> (National Business Registry Number)

SIGNATURES OF THE COMPANY’S REPRESENTATIVES:

Date	Name and Surname	Position/Function	Signature
1 st of June 2017	Krzysztof Urbanowicz	President of the Management Board
1 st of June 2017	Jerzy Popławski	Vice President of the Management Board